

**APPENDIX A TO  
CONFLICT OF INTEREST CODE  
OF THE  
SAN DIEGO DATA PROCESSING CORPORATION**

**I.**

**Designated Employees**

<u>Designated Employees</u>	<u>Categories Disclosed</u>
Members of the Board of Directors,	All
President, Vice Presidents, General Managers, Department Managers, General Counsel	All
Consultants <sup>1</sup>	All

**II.**

**Personnel Who Manage Public Investments**

The Corporation has determined that all Directors of the Corporation, the Vice-President and Chief Financial Officer, and the Controller of the Corporation "manage public investments" within the meaning of Government Code section 87200 and Title 2, California Code of Regulations, section 18720, and shall file FPPC Form 721 Statement of Economic Interests.

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<sup>1</sup> Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation: With respect to consultants, the President or his designee may determine in writing that a particular consultant, although a "designated employee," is hired to perform a range of duties that are limited in scope and, thus is not required to comply with the written disclosure requirements described in these categories. Such determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The President's determination is a public record and shall be retained for public inspection by the Corporation in the same manner as this Conflict of Interest Code. Nothing herein excuses any such consultant from any other provision of this Conflict of Interest Code.

**APPENDIX B TO  
CONFLICT OF INTEREST CODE  
OF THE  
SAN DIEGO DATA PROCESSING CORPORATION**

**Disclosure Categories**

Category 1. All-Inclusive Reportable Investments (Gov. Code § 82034)

A designated employee in this category shall report all reportable investments, worth more than \$1,000, in business entities related to the Corporation enumerated in this category, located in or doing business in the City of San Diego, which:

- (a) are owned by the designated employee, his or her spouse or dependent child;
- (b) owned by an agent on behalf of the designated employee;
- (c) owned by any business entity controlled by the designated employee (i.e. any business entity in which the designated employee, his or her agents, spouse and dependent children hold more than a 50% ownership interest);
- (d) owned by a trust in which the designated employee has a substantial interest (i.e. a trust in which the designated employee, his or her spouse and dependent children have a present or future interest worth more than \$1,000);
- (e) representing the pro rata share (worth more than \$1,000) of the designated employee, his or her spouse and dependent children, of investments of any business entity or trust in which the designated employee, his or her spouse and dependent children own, directly or indirectly or beneficially, a 10% interest or greater.

Business entities located in or doing business in the City of San Diego applicable to this category are those which operate or provide any of the following:

Consulting services  
Computer hardware or software, or computer services or consultants  
Communications equipment or services  
Data processing companies or consultants  
Telecommunications equipment

Category 2. Reportable Interests in Real Property (Gov. Code §§ 82033, 82035)

A designated employee in this category shall disclose all interests in real property:

- (a) within or not more than two (2) miles outside the boundaries of the City of San Diego that has situated on it any business entity named in category no. 1 above; or
- (b) within the City of San Diego that is involved in any plan for the expansion of the Corporation's facilities; or
- (c) within one-half (1/2) mile of any facility or real property owned or leased by the Corporation,

if the interest in real property is either: (1) held or owned by the designated employee, his or her spouse and dependent child, or (2) the pro rata share (worth more than \$1,000) of interests in real property of any business entity or trust in which the designated employee or spouse owns, directly, indirectly or beneficially, a 1.0% interest or greater.

Category 3. Reportable Income (Gov. Code § 82030),

A designated employee in this category shall disclose all income of the designated employee from the below-listed sources located in or doing business in the City of San Diego aggregating \$250 or more (or \$50 or more in the case of gifts) during the reporting period.

Consulting services  
Computer hardware or software, or computer services or consultants  
Communications equipment or services  
Data processing companies or consultants  
Securities, investment or financial services companies

Category 4. Less-Inclusive Reportable Investments (Gov. Code § 82034)

A designated employee in this category shall disclose only investments (worth more than \$1,000) in any business entity, which within the last two years has contracted with or in the future foreseeably may contract with the Corporation to provide personnel, services, supplies, material, machinery or equipment:

- (a) to the Corporation, of the type utilized by the Corporation which is located in or doing business in the City of San Diego, and associated with the job assignment or position of the designated employee; or
- (b) to any entity which has contracted with the Corporation within the last two years or which in the future foreseeably may contract with the Corporation

to provide services, supplies, materials, machinery or equipment associated with the job assignment or position of the designated employee.

Category 5. Less-Inclusive Reportable Income (Gov. Code § 82030)

A designated employee in this category shall disclose only that reportable income (\$250 or more during reporting period; \$50 or more in the case of gifts) which is derived from a source which within the last two years has contracted with the Corporation or in the future foreseeably may contract with the Corporation to provide personnel, services, supplies, materials, machinery or equipment:

- (a) to the Corporation, of the type utilized by the Corporation which is located in or doing business in the City of San Diego, and associated with the job assignment or position of the designated employee; or
- (b) to any entity which has contracted with the Corporation within the last two years or which in the future foreseeably may contract with the Corporation to provide personnel, services, supplies, materials, machinery or equipment associated with the job assignment or position of the designated employee.

Category 6. Business Positions

Disclosure shall be made by completing form 730, schedule "G."